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LUEN THAI HOLDINGS LIMITED
聯泰控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 311)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONNECTED AND DISCLOSEABLE TRANSACTION**

The Company announces that as additional time is required to gather sufficient information for the finalisation of the Circular and the IFA Letter, the Company has made an application to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14A.49 of the Listing Rules and an extension of time for despatch of the Circular to the Shareholders.

The Stock Exchange has granted the Company such waiver and an extension of time for despatch of the Circular to the Shareholders on or before 24 May 2010.

Reference is made to the announcement of the Company dated 19 April 2010 (the “**Announcement**”) in relation to the acquisition of shares of Trinew Limited and the termination of Options. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

Pursuant to Rule 14A.49 of the Listing Rules, the Company is required to despatch to the shareholders of the Company (“**Shareholders**”) a circular (the “**Circular**”) within 21 days after publication of the Announcement, i.e. on or before 10 May 2010. The Circular will contain, among other things, (i) the recommendations from the Independent Board Committee to the Independent Shareholders in relation to the transactions contemplated under the Transaction Documents; and (ii) the letter of advice (the “**IFA Letter**”) from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the transactions contemplated under the Transaction Documents.

As additional time is required to gather sufficient information for the finalisation of the Circular and the IFA Letter, the Company has made an application to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14A.49 of the Listing Rules and an extension of time for despatch of the Circular to the Shareholders.

The Stock Exchange has granted the Company such waiver and an extension of time for despatch of the Circular to the Shareholders on or before 24 May 2010.

By order of the Board
Chiu Chi Cheung
Company Secretary

Dated 6 May 2010

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Tan Sunny
Mok Siu Wan, Anne

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

Non-executive Directors:

Tan Willie
Lu Chin Chu

Website: www.luenthai.com